Secrets of Success: Identifying Success Factors in Institutional Repositories

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#### MIRACLE

- Making Institutional Repositories a Collaborative Learning Environment
  - Census
  - Interviews with users
  - User studies (search)
  - Case studies
  - <u>http://miracle.si.umich.edu/</u>
- Institute of Museum and Library Services (IMLS) LG-06-05-0126-05) – 2005 - 2009



#### **Success Measures**

- Content recruitment
- Services
- Sustainability
- Largely internal



### **Content Recruitment**

- Coverage, depth, quantity
- Blythe and Chachra (2005): "They will be successful only when they achieve broad and voluntary participation by individuals in the communities they serve."







- Search
- Discovery
- Promotion
- Preservation

 "Without a set of services around it, it's not a good reason to have an IR." (IR3)



# **Sustainability**

- Integration into institutional planning
- Funding
- Relationship to other IRs on campus
- Interoperability
- Documentation / Measurement



#### **Impact Measures**

- Outcomes versus outputs
- Internal versus external indicators of success
- Unintended consequences
- Long term view





### **Case Studies**

- University of Illinois IDEALS,
- University of Massachusetts ScholarWorks
- University of Michigan Deep Blue
- University of Minnesota Digital Conservancy
- Ohio State University Knowledge Bank





#### **Case Studies Process**

- On-site interviews with
  - IR principals
  - Library and campus leaders
  - IT
  - Other IRs on campus
  - Users
  - Contributors
- Analysis of supplemental data
- Summer 2008





#### **Impact Areas**

- Content
- Stretching technological competence
- Role of the library





#### Content

- Library as publisher
- Dealing with more and different types of content
- Library as curator
- "The IR was seen as a way to build an infrastructure and provide stewardship." (IR3)





# Technology

- Building technological competence
- Experience with new and different technologies
- Digital preservation experience







- Library as publisher
- Library as participant in discussions and answer about content curation throughout campus
- Library as function not just as bricks and mortar
- "Getting into the scholarly workflow." (IR2)





### **Mission**

- Framing the IR
- "Changing the message from IR to author rights was key to getting faculty buy-in...I was able to get so many people who were willing to be early adopters that I couldn't work with all of them." (IR4)







- From the scholars' point of view:
  - Citation
  - Ranking
  - Access to and promotion of materials
  - Preservation
- "I look at the uptake among the communities, not the number of documents in there." (IR3)





## Conclusions

- How does the IR help realize the vision of the library within the 21<sup>st</sup> century university
- Content, services, and sustainability of the IR may be necessary but not sufficient for impact
- Framing IR issues in terms of longer term library goals





#### Thank-you

#### and

#### Questions