



ALMA IN WONDERLAND

HOW WE LEARNED TO STOP PUSHING PAPER
AND LIVE IN A PAPERLESS WORLD

EMORY'S MOVE TO ALMA



Photos courtesy of Emory Photo/Video



ALMA OVERVIEW

The screenshot displays the ExLibris Alma web interface. At the top, the 'Alma' logo is highlighted with a green box. The navigation bar includes links for 'Tasks', 'Analytics', and the current location 'Currently at: Pitts Theology Library - Th...'. A user profile 'VITTI, JENNIFER' is visible in the top right corner. Below the navigation bar, a 'Back to Home Page' link is present. The main content area is organized into four columns, each representing a functional category:

- ACQUISITIONS**
 - Purchase Requests**
 - Create Purchase Request
 - Post-Receiving Processing**
 - Receiving Department Items
 - Scan In Items
- RESOURCE MANAGEMENT**
 - Search and Sets**
 - Repository Search
 - Manage Sets
 - Manage Exports
 - Manage Collections
 - Cataloging**
 - Search External Resources
 - Browse Bibliographic Headings
 - Browse Shelf Listing
 - Open Metadata Editor
 - Authority Control Task List
 - Create Inventory**
 - Add Physical Item
 - Manage Inventory**
 - Community Zone Updates Task List
 - Manage Electronic Resource Activation
 - Shelf Report
 - Import**
 - Import
 - Upload Single Record From File
 - Monitor and View Imports
 - Resolve Import Issues
 - Advanced Tools**
 - Overlap Analysis
 - Duplicate Title Analysis
 - Resource Configuration**
 - Configuration Menu
- FULFILLMENT**
 - Checkout/Checkin**
 - Manage Patron Services
 - Return Items
 - Resource Requests**
 - Pick From Shelf
 - Scan In Items
 - Expired Hold Shelf
 - Active Hold Shelf
 - Manage In Process Items
 - Approve Digitization Requests
 - Monitor Requests & Item Processes
 - Course Reserves**
 - Courses
 - Reading Lists
 - Resource Sharing**
 - Partners
 - Rota Templates
 - Advanced Tools**
 - Fulfillment Configuration Utility
 - Create Fulfillment Sets
 - Bulk Change Due Dates
 - View Restore Request Jobs
 - View Overdue and Lost Loan Jobs
 - Offline Circulation
 - Items Requiring Action
 - Transfer requests
 - Create Fines And Fees Report
 - Bulk Citation Inventory Enrichment
 - Fulfillment Configuration**
 - Configuration Menu
- ADMINISTRATION**
 - User Management**
 - Find and Manage Users
 - Purge User Records
 - Load Desk/Department Operators
 - Bulk Fine Waiving
 - Manage Sets
 - User Identifier Types
 - User Management Configuration**
 - Configuration Menu
 - Advanced Tools**
 - HealthCheck Dashboard
 - Analytics**
 - [Design Analytics](#)
 - Configuration Menu
 - Subscribe to Analytics
 - Manage Jobs**
 - Run a Job
 - Monitor Jobs

On the right side of the interface, there is an 'Add Widget' button. The overall layout is clean and professional, with a light blue and white color scheme.

Configurable
menu, based
on user
roles

ALMA OVERVIEW



Configurable
menu, based
on user
roles

ALMA OVERVIEW

ExLibris Alma

Tasks Analytics Currently at: Pitts Theology Library - Th... Help VITTI, JENNIFER ...

Patron Identification

Scan patron's ID or search for patron * McTesty Go

Use proxy McTesty, Tester - Staff - TEST

Go to Return Items Register New User

Look up patron
and check out items

ExLibris Alma

Tasks Analytics Currently at: Pitts Theology Library - Th... Help VITTI, JENNIFER ...

Patron Services Done

Patron McTesty, Tester
ID TEST
User group Staff
Active balance 0.00 USD
Edit Info Send Activity Report Send Return Receipt Send Loan Receipt Submit Request

Notes User Notes (1)

Scan item barcode * OK Create Item Loan Display This session

1 - 1 of 1 Records Columns Tools

	Title	Due Date	Barcode	Loan Date	Loan Status	Library	
1	Passing by the dragon : the Biblical tales of FI...	03/02/2017 21:00:00 EST	300000364255	11/02/2016	Normal	Pitts Theology Library	Actions

Done

ALMA OVERVIEW

The image shows the Alma ExLibris interface. The top navigation bar includes the ExLibris logo, the Alma logo, a search bar, and tabs for Tasks, Analytics, and a breadcrumb trail: "Currently at: Pitts Theology Library - Th...". A user profile "VITTI, JENNIFER ..." is visible in the top right.

The main section is titled "Patron Services" and features a "Done" button. It displays a patron's profile for "McTesty, Tester" with a placeholder image. A green box highlights the "ID TEST" label, with a green arrow pointing from it to the "User Details" form on the right.

The "User Details" form is titled "User Details" and includes a "Cancel" button and a "Toggle Account" button. It shows the following information:

- Name: McTesty, Tester
- Account Type: External
- Primary identifier: TEST
- Owner: SIS
- Record type: Public
- User group: Staff

The form is divided into several tabs: General Information, Contact Information, Identifiers, Notes, Blocks, Fines/Fees, and Statistics. The "General Information" tab is selected, showing the following fields:

- First name: Tester
- Last name: McTesty
- Title: (dropdown)
- PIN number: (text field) with a "Generate" button
- Job category: Please select a value (dropdown)
- Gender: (dropdown)
- Campus: (dropdown)
- Preferred language: English (dropdown)
- Status date: 12/14/2015
- Expiration date: 09/09/2099
- Resource sharing library: (dropdown)
- Selected Patron Letters (button)
- Send message: General mail (dropdown) with a "Compose" button
- Created By: EX_LIBRIS (05/22/2012)
- Updated By: - (12/11/2012)

Below the "General Information" tab, there are sections for "User Management Information" and "User Roles".

At the bottom of the "General Information" tab, there are buttons for "Add Role", "Add from Profiles", and "Remove Selected".

View patron's account

ALMA OVERVIEW

ExLibris Alma

Tasks Analytics Currently at: Pitts Theology Library - Th... Help VITTI, JENNIFER ...

Manage Item Returns [Exit](#) [Go to Patron services](#)

Scan item barcode* Return Date: -

Columns

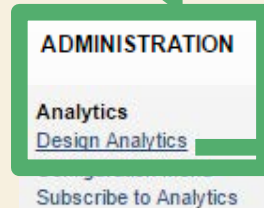
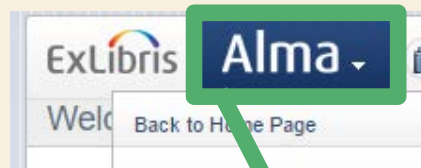
Title	Return Date	Due Date	Barcode	Loaned Date	Patron	Next Step	Owned By Library	Actions
1 Passing by the dragon : the Biblical tales of Flannery O'Connor / J. Ramsey Michaels ; with a foreword by Thomas Howard.	11/02/2016	03/02/2017 21:00:00 EST	300000364255	11/02/...	McTesty, Tester	Reshelve to Theology Book Stacks	Pitts Theology Library	<input type="button" value="Actions"/>

[Exit](#) [Go to Patron services](#)

Return items & view next step

ALMA OVERVIEW

Open Analytics



ExLibris Analytics

Search All [dropdown] [button] Advanced Help Sign Out

My Dashboard Home Catalog Favorites Dashboards New Open Signed In As 1712007

JVITI

- THEO Acquisitions by Call # and Date
- THEO Active Loans Summary
- THEO All Holdings by Collection
- THEO Call Number Ends in Letter
- THEO Circ Log -Tech Reserves
- THEO Current Periodicals List
- THEO FotC
- THEO Inventory Date
- THEO Items Circulated v Not Circulated
- THEO jnv Item Modification
- THEO List of Items by Collection
- THEO Loeb in Stacks
- THEO Lost
- THEO Missing - # of Loans
- THEO Missing Searches
- THEO Monthly Stats - Fines and Fees
- THEO Monthly Stats - In House Use
- THEO Monthly Stats - Initial Circulation by Circ Desk
- THEO Monthly Stats - Initial Circulation by Collection
- THEO Monthly Stats - Initial Circulation of Room Keys
- THEO Monthly Stats - Laptops and Tablets
- THEO Monthly Stats - Modified Accounts
- THEO Monthly Stats - New Accounts
- THEO Monthly Stats - Renewals
- THEO Monthly Stats - Returns
- THEO Quality Control
- THEO Quality Control Template
- THEO Ready Reference
- THEO Reserves Shelf List
- THEO Shelf List
- THEO Special Collections Missing Searches

Library Code	Location Code	Num of Items
LSC	TSTOR	108,956
LSC	TSTORJ	25,317
LSC	TSTORNC	7,434
THEO	3HRES	1
THEO	COSS	3
THEO	ETHIC	1,190
THEO	LONGTERM	24
THEO	MEDIA	2,437
THEO	MFORM	50,756
THEO	MGID	167
THEO	ONFLY	1
THEO	OSIZE	2,463
THEO	PER	44,311
THEO	PEROZ	3
THEO	REF	21,997
THEO	REFOV	1,275
THEO	RFSK	272
THEO	SHORTTERM	89
THEO	SPCOL	139,091
THEO	SPOZ	5,067
THEO	SPREF	259
THEO	SPRES	295
THEO	SPSTOR	244
THEO	STACK	246,707
THEO	STAFF	336
THEO	STOR	936
THEO	STORP	220
THEO	XM	42
Grand Total		659,893

THEO Active Loans Summary

Is Active	User Group	Loans
1		658
1	ARCHE/GETS	183
1	Adjunct Faculty	58
1	Affiliate	13
1	Alumni	712
1	Courtesy	81
1	Distance-Ed	215
1	FacSpouse	6
1	Faculty	2,828
1	Fee	819
1	Graduate Student	9,098
1	ILL	658
1	Law-Faculty	82
1	Oxford Faculty	51
1	Oxford Staff	101
1	Oxford Undergraduate	31
1	Staff	715
1	Undergraduate Student	333
1	Univstaff	12
Grand Total		16,654



THE PROBLEMS FOR CIRC & STACKS

- Analytics (reporting app) lags 1 day behind Alma
- Printing is not built into the system
- Data downloaded from Alma directly is not customizable



PRINTING

JENNY VITTI

RESERVES & STACKS SPECIALIST

PITTS THEOLOGY LIBRARY AT EMORY UNIVERSITY

(~360,000 CIRCULATING ITEMS)

CLOUD BASED COMMUNICATION



Daniel Wehner, <https://flic.kr/p/o85JRP>

TRANSFERS & HOLDS

Screenshots of pop ups for transfer and hold



PATRON ACCOUNTS: PRINTING ALTERNATIVES

ExLibris Alma

Patron Services

Patron VITTI, JENNY
ID 1712007
User group Staff

Active balance 2.50 USD Pay

Send Activity Report

On Hold Shelf Items

1 User item(s) waiting for pickup at this desk

Loans Returns Requests

ExLibris Alma

Patron Services

Activity report was sent successfully.

Patron VITTI, JENNY
ID 1712007
User group Staff

General Information Contact Information Identifiers Notes Blocks Fines/Fees Statistics Attachments Proxy For

Find : in File Name Go

1 2 3 Go 1 - 20 of 405 Records Columns Tools

File name	Type	Size	Attached By	Attached On	URL	Notes	Upload Status	Actions
1 FulUserBorrowingAc...	NOTIFICA...	5.1kb	1712007	11/11/2016 09:41:05 EST	-	-	Uploaded	View
2 AnalyticsLetter_14...	NOTIFICA...	1.5kb	System	11/11/2016 03:03:14 EST	-	-	Uploaded	Edit
3 AnalyticsLetter_14...	NOTIFICA...	1.5kb	System	11/10/2016 03:03:14 EST	-	-	Uploaded	Delete
4 FulPlaceOnHoldShel...	NOTIFICA...	3.0kb	2038042	11/09/2016 14:47:42 EST	-	-	Uploaded	Download
5 AnalyticsLetter_14...	NOTIFICA...	1.5kb	System	11/09/2016 03:04:15 EST	-	-	Uploaded	Resend notification

Borrowing Activity Letter 11/11/2016 ▲

VITTI, JENNY
Candler School Of Theology
Pitts Theology Library 209

Dear JENNY VITTI

This is your current account summary:

Loans

Pitts Theology Library			
Title	Due Date	Fine	Description
The death and life of great American cities.	12/21/2016		
Passing by the dragon : the Biblical tales of Flannery O'Connor / J. Ramsey Michaels ; with a foreword by Thomas Howard.	03/03/2017		
Stages of faith :	01/13/2017		
Out of the depths :	01/13/2017		
For a church to come :	12/21/2016		
Pieces of ease and grace :	12/21/2016		
Deconstruction in a nutshell : a conversation with Jacques Derrida / edited with a commentary by John D. Caputo.	12/21/2016		
The prayers and tears of Jacques Derrida : religion without religion / John D. Caputo.	12/21/2016		

Robert W. Woodruff Library			
Title	Due Date	Fine	Description
A people's history of the United States / Howard Zinn ; introduction by Anthony Arnove.	12/21/2016		
Roots / Alex Haley.	12/21/2016		
Truth / John D. Caputo.	12/21/2016		

Oxford College Library			
Title	Due Date	Fine	Description
Catalog of unabashed gratitude / Ross Gay.	07/12/2017		
The color purple / Alice Walker.	05/16/2017		

Account balance:

Science Commons: 0.50 USD

Pitts Theology Library: 2.00 USD

Total: 2.50 USD

Please settle your account at the earliest opportunity.

Sincerely
Emory University Libraries



RESOURCE REQUESTS & EXCEL

COLIN BRAGG
RESERVES COORDINATOR
WOODRUFF LIBRARY AT EMORY UNIVERSITY

RESOURCE REQUEST MONITORING



FULFILLMENT

Checkout/Checkin

Manage Patron Services

Return Items

Resource Requests

Pick From Shelf

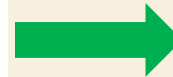
Scan In Items


Expired Hold Shelf

Active Hold Shelf

Approve Digitization Requests

Monitor Requests & Item Processes



 **Resource Request Monitoring**

Limit results to:

Type

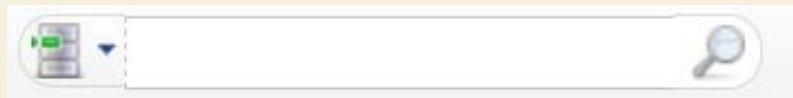
[Request \(809\)](#)
[In Process \(7646\)](#)

Material Type

[Compact Disc \(6\)](#)
[CD-ROM \(14\)](#)
[DVD \(136\)](#)
[Equipment \(4\)](#)
[More \(14\) ▼](#)



OR:



RESOURCE REQUEST MONITORING

Request/Process Type

[Acquisition technical services \(5903\)](#)

[Bindery \(363\)](#)

[Booking request \(34\)](#)

[Collection Services \(134\)](#)

[More \(6\) ▲](#)

Pickup Location

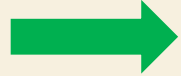
[Marian K. Heilbrun Music Media \(37\)](#)

Search limited to:

Request/Process Type: **Booking request**

Pickup Location: **Marian K. Heilbrun Music Media**

RESOURCE REQUEST MONITORING



Search limited to: Request/Process Type: **Booking request**

Pickup Location: **Marian K. Heilbrun Music Media**

1 **Afro samurai : Blu-ray complete box / Animēshon seisaku GONZO ; gensaku Okazaki Takashi ; kanto Yamashita Tomohiro, Mutō Yasuyuki, Derek Draper, Chris Yoo.**

ID: 6745135670002486 Creator: 1698830

Requester: MM-VIEWING, for music media screenings Place in Queue: [0](#)

Material Type: Blu-Ray Pickup Location: Marian K. Heilbrun Music Media Request Date: 07/10/2016

Call Number: BLU-RAY 1209 Barcode: 010002781111

Start time: 11/30/2016 17:00:00 EST End time: 11/30/2016 21:00:00 EST

[View Audit Trail](#) | [Edit](#) | [Cancel](#) | [Mark as Missing](#) | [View title in search](#)

2 **Whiplash [videorecording] / Sony Pictures Classics ; Bold Films ; BH Productions ; Right of Way Film Chazelle ; produced by Jason Blum, Helen Estabrook ; produced by Michel Litvak, David Lancaster ; Blumhouse/Right of Way production ; a Damien Chazelle film.**

ID: 7434073230002486 Creator: System

Requester: Place in Queue: [0](#)

Material Type: Blu-Ray Pickup Location: Marian K. Heilbrun Music Media Request Date: 08/23/2016

Call Number: BLU-RAY 1212

Start time: 11/19/2016 20:00:00 EST End time: 11/26/2016 10:00:00 EST

[View Audit Trail](#) | [Edit](#) | [Cancel](#) | [Mark as Missing](#) | [View title in search](#)

3 **Flow [videorecording] : for love of water / a Steven Starr production ; in association with the Group E Salina.**

ID: 7915382690002486 Creator: System

Requester: Place in Queue: [0](#)


Material Type: DVD Pickup Location: Marian K. Heilbrun Music Media Request Date: 09/26/2016

Call Number: DVD 11982

Start time: 11/29/2016 12:00:00 EST End time: 12/02/2016 08:00:00 EST

[View Audit Trail](#) | [Edit](#) | [Cancel](#) | [Mark as Missing](#) | [View title in search](#)

EXCEL: REQUEST EDITING & SORTING



The screenshot displays a web application interface with a search bar and a 'Tools' menu. The search bar contains the text 'Find : ' followed by an empty input field, and 'in : Title' followed by a dropdown arrow and a 'Go' button. Below the search bar, there are navigation buttons labeled '1', '2', '3', and 'Go', along with a 'Go' button. To the right of these buttons, it says '1 - 20 of 49 Records'. A 'Tools' button is visible, which has a dropdown menu open showing an 'Excel' option. A green arrow points from the 'Excel' option to a file icon representing an Excel spreadsheet.

Find : in : Title

1 2 3 1 - 20 of 49 Records

Excel

requestWrappersList (5).xlsx

EXCEL: REQUEST EDITING & SORTING

The screenshot shows an Excel spreadsheet with the following columns: A (Request ID), B (Creation Date), C (Requester), D (Material), E (Pickup Date), F (Call Number), G (Barcode), H (Manager), I (Workflow), J (Process), K (Expiration), L (Requester), M (External Note), N (Start Time), O (End Time), P (Course), Q (Reading), and R (Section). The data rows show various requests, including 'Afro se 67451', 'Whipla 74340', 'Winter 76214', 'Merch 84499', 'Reinve 71532', 'Afric 73274', 'Spiri 1', 'The 2', 'Cléo 3', 'Mad 4', 'Flow 5', 'The 6', 'Lone 7', 'Chin 8', 'Gho 9', 'Mus 10', 'Mus 11', 'Mus 12', 'Mus 13', 'Mus 14', 'Mus 15', 'Mus 16', 'Mus 17', 'Mus 18', 'Mus 19', 'Mus 20', 'Mus 21', 'Mus 22'.

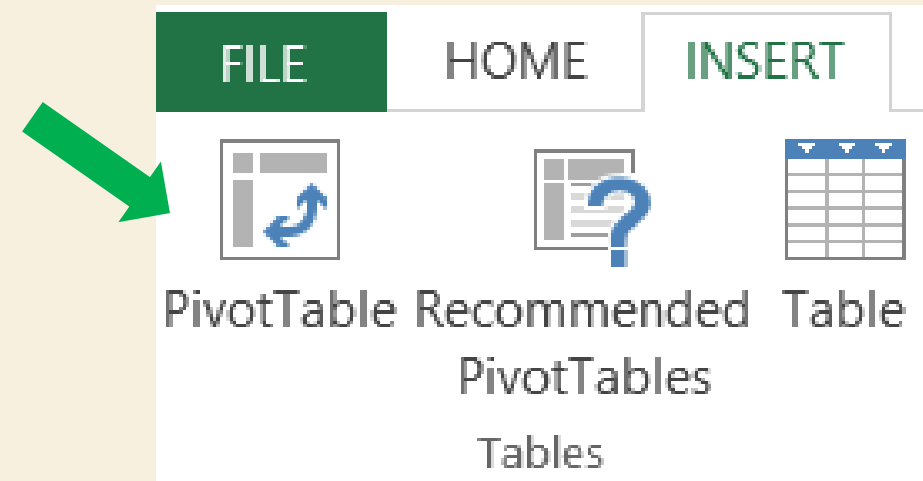
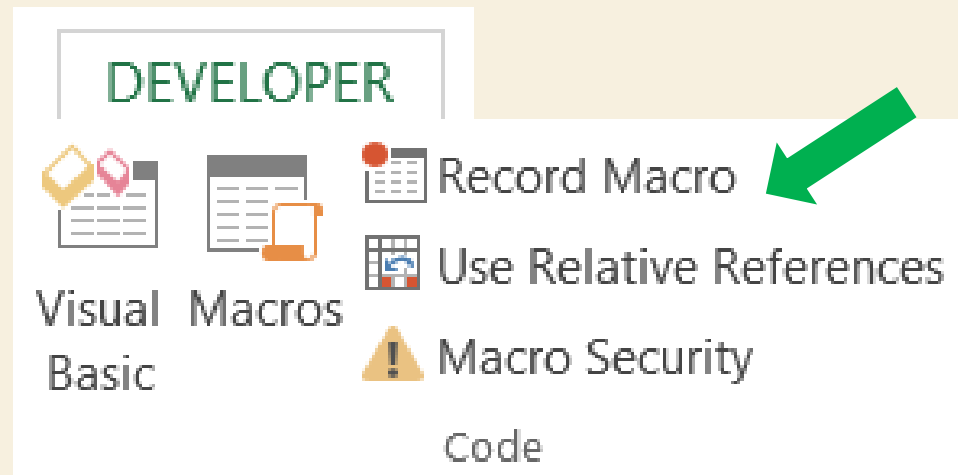
The context menu is open over the first column (A), showing options like Cut, Copy, Paste Options, Paste Special..., Insert, Delete, Clear Contents, Quick Analysis, Filter, Sort, Insert Comment, Format Cells..., Pick From Drop-down List..., Define Name..., and Hyperlink... The 'Sort' option is highlighted, and a green arrow points from it to the 'Sort' dialog box.

The 'Sort' dialog box is open, showing the following settings:

- Column: Sort by
- Sort On: Start time
- Order: Values
- Order: A to Z
- My data has headers: ☒

A green arrow points from the 'Sort' option in the context menu to the 'Sort' dialog box.

EXCEL: MACROS & PIVOT TABLES



EXAMPLE: BOOKING REQUEST MACRO

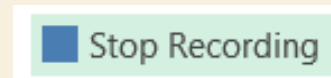
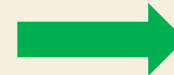


Record Macro

Macro name:
Booking_StartDate

Shortcut key:
Ctrl+Shift+ B

Store macro in:
Personal Macro Workbook



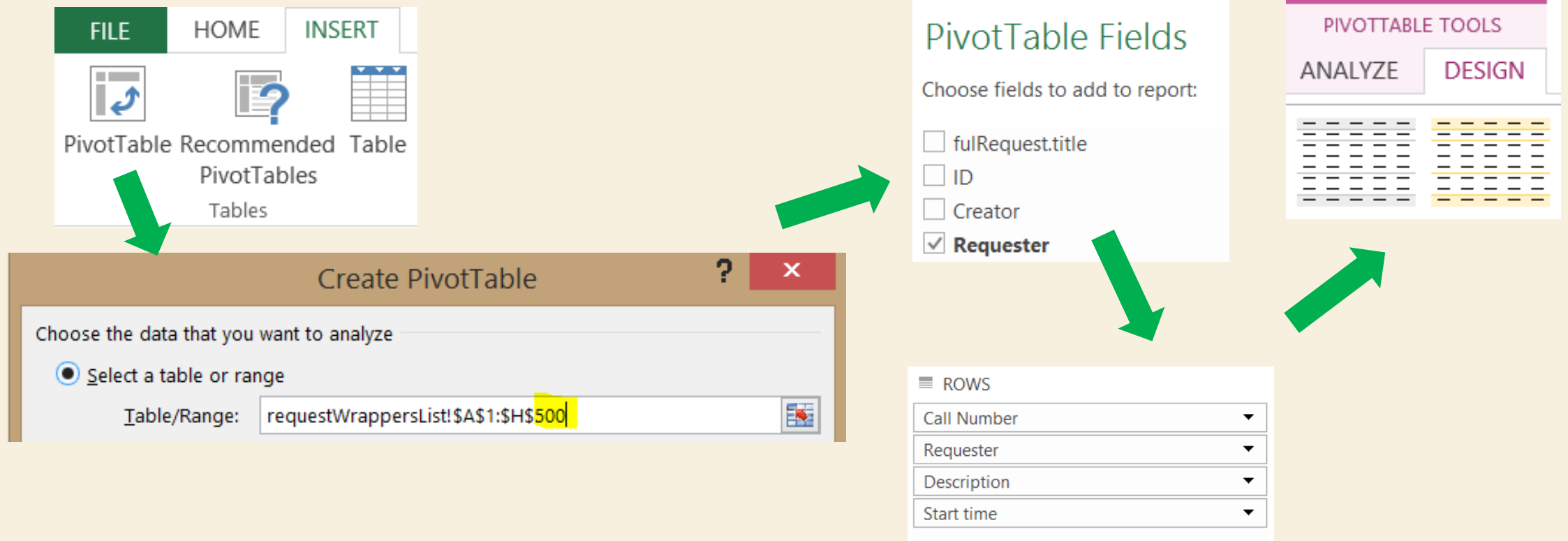
Macro

Macro name:
Booking_StartDate

Run

Step Into

EXAMPLE: BOOKINGS PIVOT TABLE



EXAMPLE: BOOKINGS PIVOT TABLE

11/21/2016 13:30:00 EST
DVD 2826
Dawn of the dead [videorecording] / Herbert R. MM-VIEWING, for music media screenings
11/21/2016 18:30:00 EST
DVD 12906
Fados [videorecording] / Duvideo, Fado Filmes, MM-VIEWING, for music media screenings
11/22/2016 08:30:00 EST
Music and Media digital still camera
DSLR #04--Canon T5i
Music and Media digital still camera.


Music and Media digital still camera
11/11/2016 08:30:00 EST
DSLR #04--Canon T5i
Music and Media digital still camera.
DSLR #10--Canon T5i
Music and Media digital still camera.
11/17/2016 08:30:00 EST
DSLR #06--Canon T3i
Music and Media digital still camera.
11/22/2016 08:30:00 EST
DSLR #04--Canon T5i
Music and Media digital still camera.



MANIPULATING DATA: SETS & ANALYTICS

CHRISTOPHER BISHOP

USER SERVICES LIBRARIAN, AGNES SCOTT COLLEGE
FORMERLY SYSTEMS LIBRARIAN AT OXFORD COLLEGE
LIBRARY (EMORY UNIVERSITY)



USING SETS TO TRACK SHORT TERM LOANS

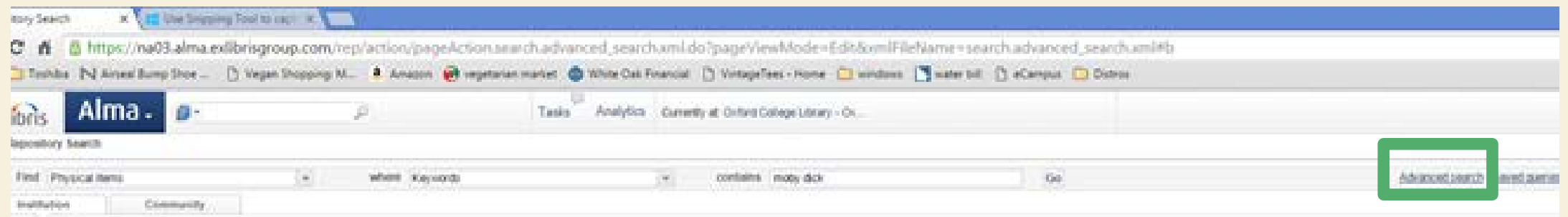
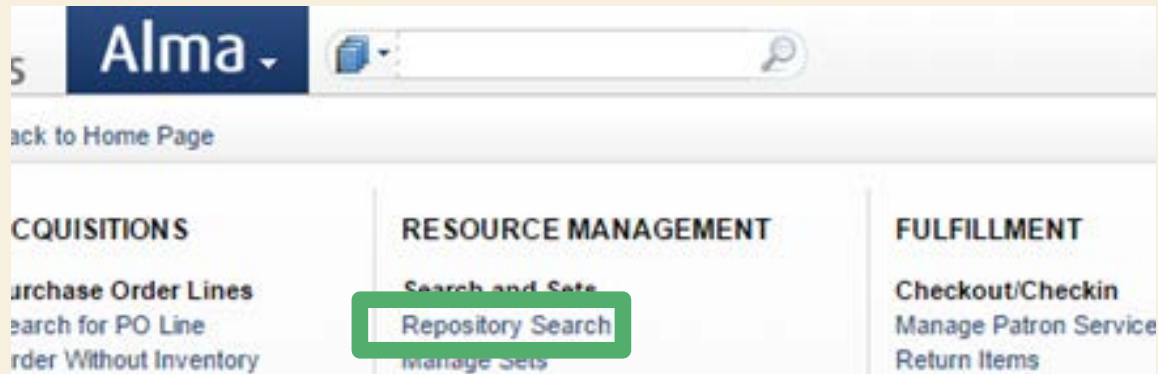
- Overdue Reserves
 - High Demand
 - 2 hour loan
- Overdue Equipment
 - High price
 - MacBooks, iPads, chargers, etc.
 - High Demand
 - 24 hour loan
- Delay for analytics report updates
 - 7 pm each evening



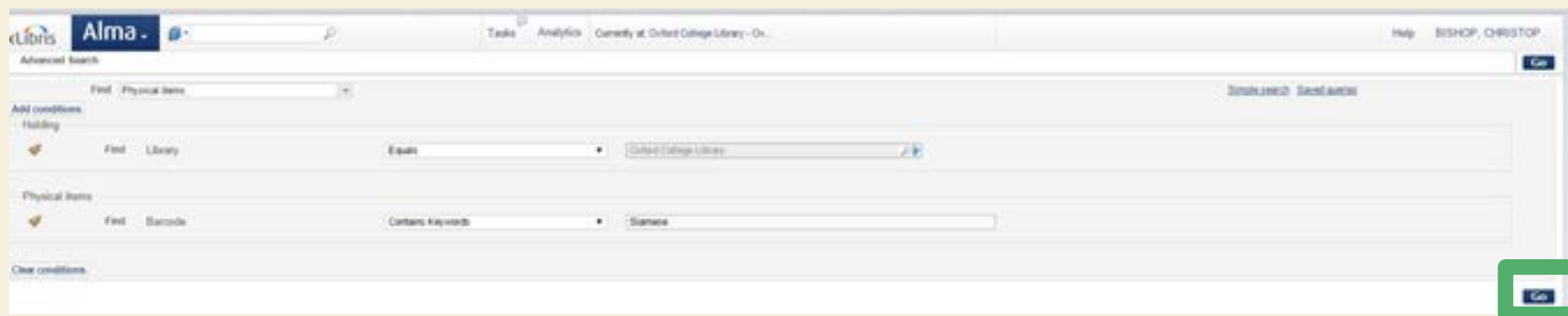
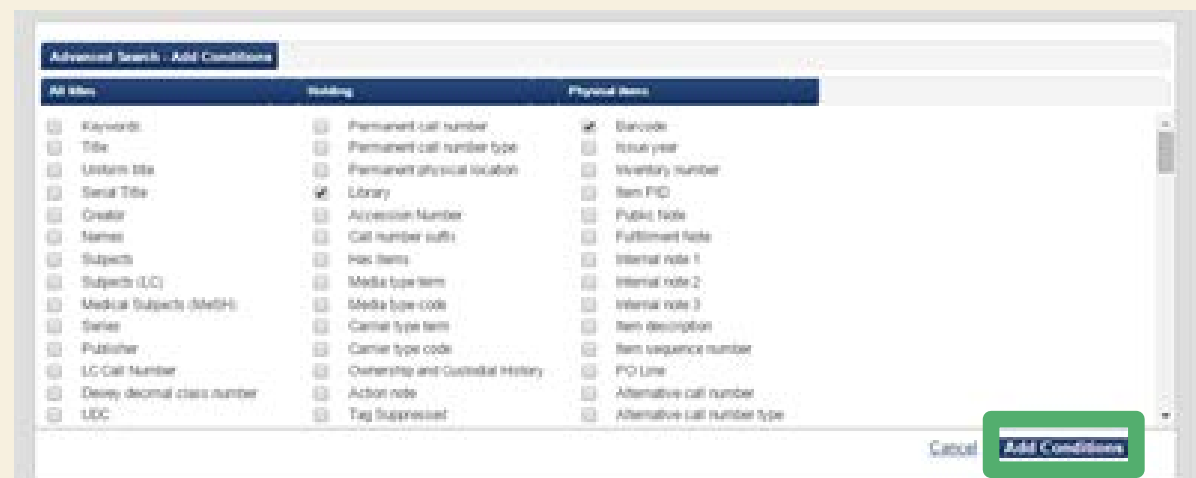
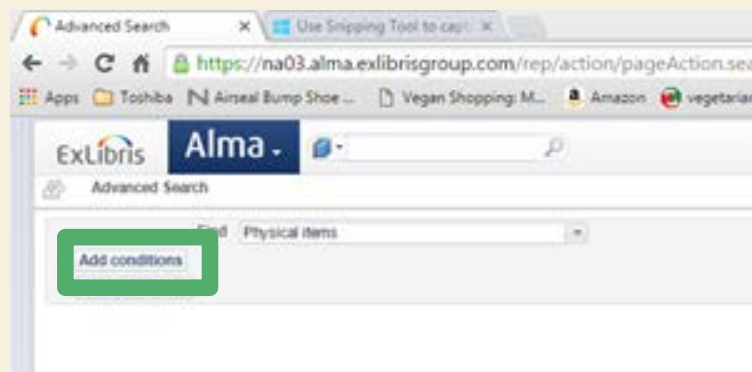
SETS

- A collection of items that results from a repository search
 - **Itemized:** Static collection of individual records in the repository
 - **Logical:** Saved search queries run every time the set is referenced
- Permissions
 - Cataloger
 - Catalog Manager
 - Catalog Administrator
 - Electronic/Digital Inventory Operator
 - Repository Manager
 - Requests Operator

REPOSITORY SEARCH



REPOSITORY SEARCH



SAVING QUERIES



Alma - Search

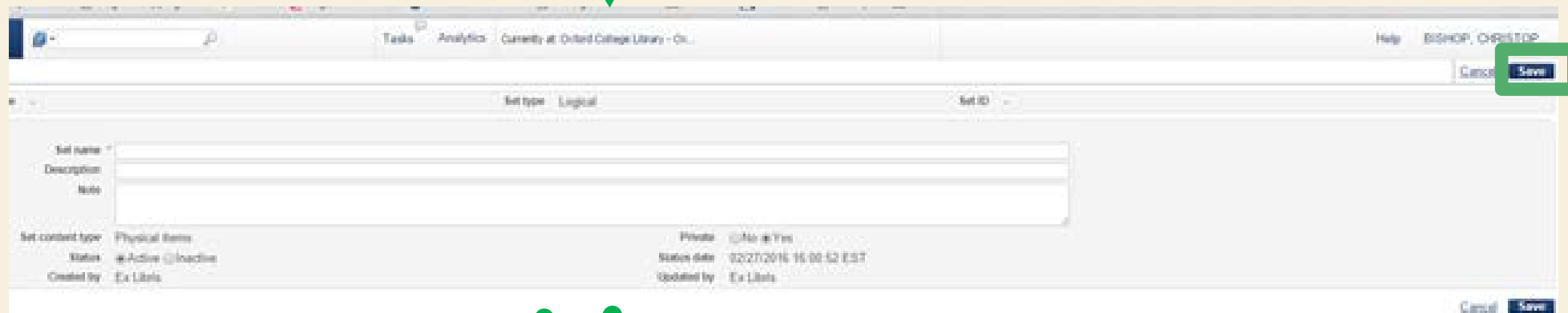
Tasks Analytics Currently at Oxford College Library - On...

Current search: Physical items where Holding Library equals "Oxford College Library" and Physical items (Barcode contains keywords "Slamers")

Cancel search Single search Send search

Primary Sort by: Relevance Secondary Sort by: Relevance

Save Query



Set type: Logical Set ID:

Set name:

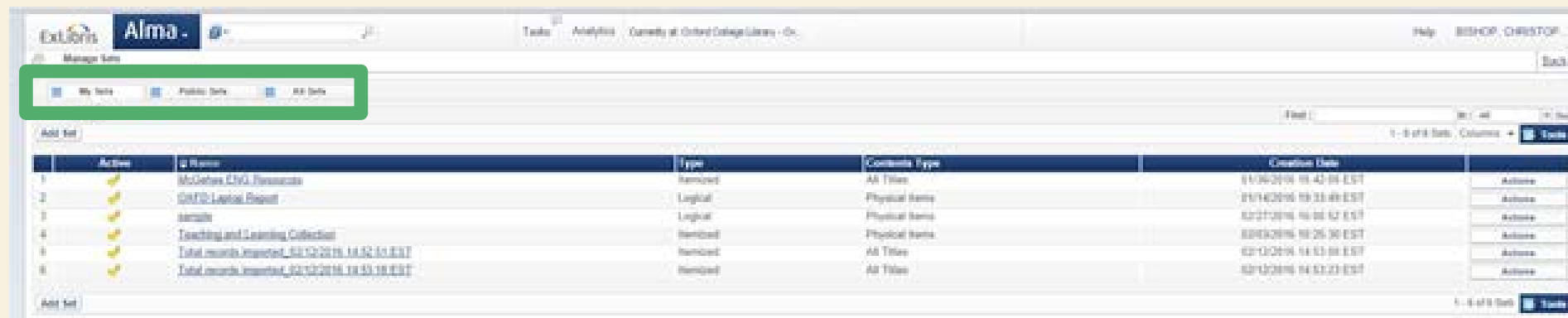
Description:

Set content type: Physical items Private: ☐ No ☒ Yes

Status: ☒ Active ☐ Inactive Status date: 02/27/2016 16:00:52 EST

Created by: Ex Libris Updated by: Ex Libris

Cancel Save



Alma - Manage Sets

Tasks Analytics Currently at Oxford College Library - On...

My sets Public sets All sets

1-5 of 5 Sets Columns:

	Action	Name	Type	Contents Type	Creation Date	
1	<input checked="" type="checkbox"/>	McGraw-Hill Research	Remote	All Titles	01/06/2016 16:42:06 EST	<input type="button" value="Actions"/>
2	<input checked="" type="checkbox"/>	COVID-19: Latest Report	Logical	Physical items	01/14/2016 16:33:49 EST	<input type="button" value="Actions"/>
3	<input checked="" type="checkbox"/>	sample	Logical	Physical items	02/27/2016 16:00:52 EST	<input type="button" value="Actions"/>
4	<input checked="" type="checkbox"/>	Teaching and Learning Collection	Remote	Physical items	02/03/2016 16:26:30 EST	<input type="button" value="Actions"/>
5	<input checked="" type="checkbox"/>	Total records inserted_02/22/2016 14:52:31 EST	Remote	All Titles	02/12/2016 14:53:04 EST	<input type="button" value="Actions"/>
6	<input checked="" type="checkbox"/>	Total records inserted_02/22/2016 18:53:18 EST	Remote	All Titles	02/12/2016 18:53:23 EST	<input type="button" value="Actions"/>

1-5 of 5 Sets

VIEWING RESULTS OF LOGICAL SETS

46	✓	OXFD Graphic Novel Collection	Logical	Physical titles	0409360		02/16/2016 12:19:58 EST	Actions
47	✓	OXFD Laptop Report	Logical	Physical items	0399958		01/14/2016 19:33:49 EST	Actions
48	✓	OXFD Overdue Reserves	Logical	Physical items	0409359		01/14/2016 19:33:52 EST	Actions
49	✓	OXFORDPSYCH2	Logical	All Titles	0006233		02/11/2016 14:47:24	Edit
50	✓	OXFORDPSYCH2 - itemized - 02/11/2...	Itemized	All Titles	0006233		02/11/2016 14:54:0	Results
51	✓	Physical Items in Technical Migration S...	Logical	Physical items	exd_impl		12/08/2015 10:14:42	Duplicate
52	✓	publish_test - itemized - 01/08/2016 1...	Itemized	Physical items	1004968		01/08/2016 15:07:36	Itemize
53	✓	RapidILL physical	Logical	Physical items	1004968		02/04/2016 15:53:57	Combine sets
								Delete



InstitutionCommunity

Limit results to:

Item Material Type

Equipment (258)

Library

Oxford College Library (258)

Process Type

Loan (49)

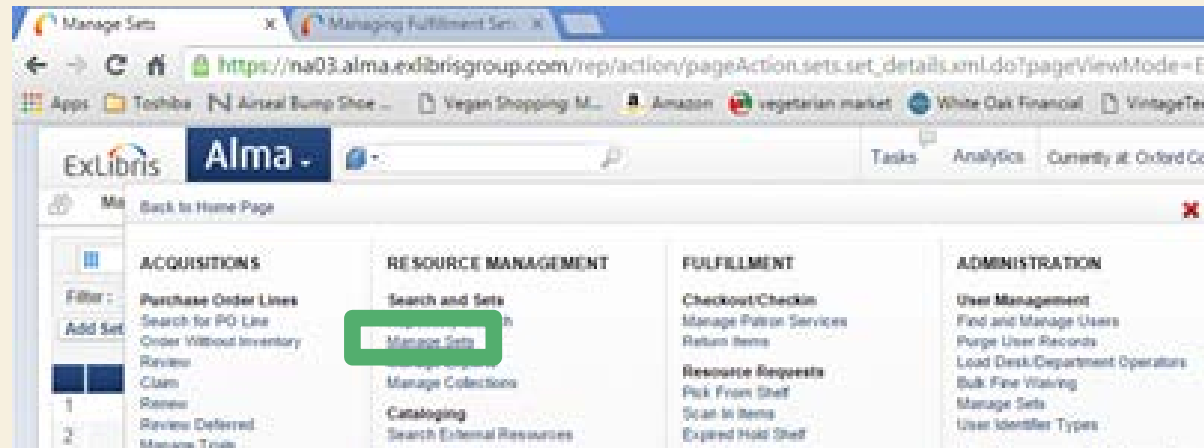
Mining (1)

Primary Sort by RankSecondary Sort by Rank

123▶⏮⏭Go1 - 20 of 258 RecordsTools

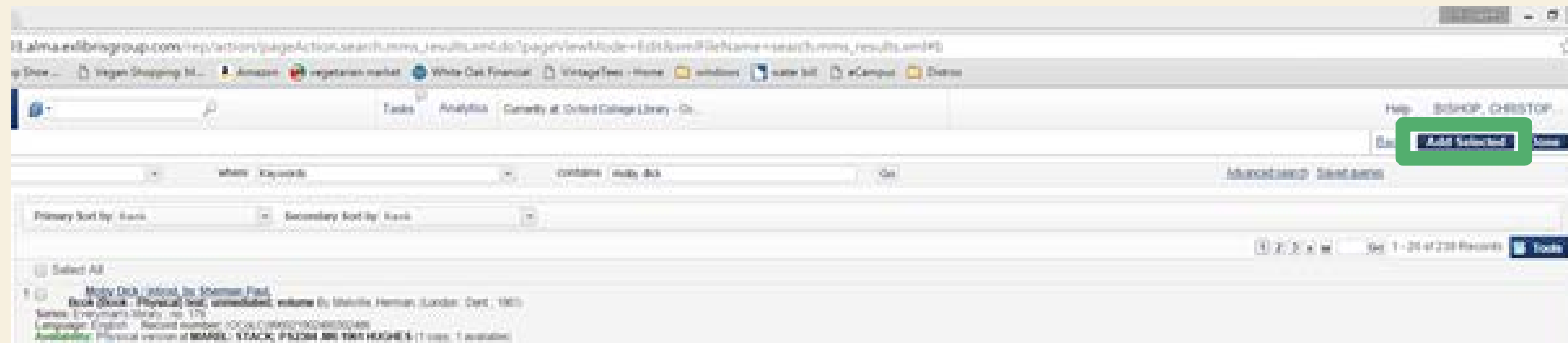
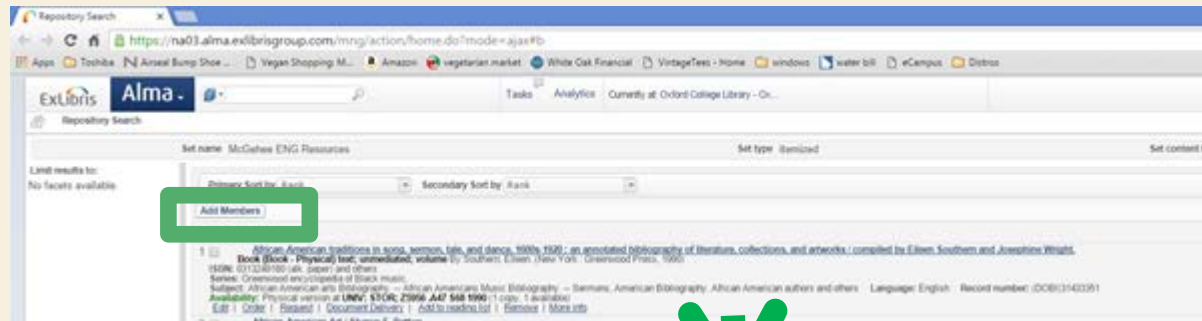
1 [Display Cable](#)
Book (2004)
Update Date: 02/09/2016
Library: Oxford College Library Permanent Location: Oxford Equipment
Call Number: Display Cable Call Number Type: Shelving control number
Status: Item in place Item Policy: 24 Hour Reserve Barcode: [050000090918](#) Material Type: Equipment
Description: HDMI
[Edit](#) | [Holdings](#) | [Items](#) | [Request](#) | [Work Order](#) | [Withdraw](#) | [More info](#)

MANAGING SETS



			1 - 6 of 6 Sets	Columns ▾	Tools
Type	Contents Type	Creation Date			
Itemized	All Titles	01/30/2016 16:42:00 EST			
Logical	Physical Items	01/14/2016 19:33:49 EST			
Logical	Physical Items	02/27/2016 16:00:52 EST			
Itemized	Physical Items	02/03/2016 10:25:30 EST			
Itemized	All Titles	02/12/2016 14:53:00 EST			
Itemized	All Titles	02/12/2016 14:53:23 EST			
			1 - 6 of 6 Sets	Tools	

ADDING MEMBERS



ALMA ANALYTICS

ExLibris Analytics

Search All [] [] Advanced Help Sign Out

My Dashboard Home Catalog Favorites Dashboards New Open Signed In As 1712007

Select Subject Area

- Borrowing Requests
- Cost Usage
- Course Reserves
- E-Inventory
- Events
- Fines and Fees
- Fulfillment
- Funds Expenditure
- Lending Requests
- Link Resolver Usage
- Physical Items
- Requests
- Usage Data

Library Code Loc Co

LSC	TST
LSC	TST
LSC	TST
THEO	3HI
THEO	CO
THEO	ET
THEO	LO
THEO	ME
THEO	MF
THEO	MG
THEO	ON
THEO	OS
THEO	PE
THEO	PE
THEO	RE
THEO	RE
THEO	RF
THEO	SH
THEO	SP
THEO	SPOZ
THEO	SPREF
THEO	SPRES
THEO	SPSTOR
THEO	STACK
THEO	STAFF
THEO	STOR
THEO	STORP

5,067	1 Oxford Undergraduate	34
259	1 Staff	733
298	1 Undergraduate Student	345
174	1 Univstaff	12
246,946	Grand Total	17,210
336		
790		
210		

JVITTI

- THEO Acquisitions by Call # and Date
- THEO Active Loans Summary
- THEO All Holdings by Collection
- THEO Call Number Ends in Letter
- THEO Circ Log -Tech Reserves
- THEO Current Periodicals List
- THEO FotC
- THEO Inventory Date
- THEO Items Circulated v Not Circulated
- THEO jnv Item Modification
- THEO List of Items by Collection
- THEO Loeb in Stacks
- THEO Lost
- THEO Missing - # of Loans
- THEO Missing Searches
- THEO Monthly Stats - Fines and Fees
- THEO Monthly Stats - In House Use
- THEO Monthly Stats - Initial Circulation by Circ Desk
- THEO Monthly Stats - Initial Circulation by Collection
- THEO Monthly Stats - Initial Circulation of Room Keys
- THEO Monthly Stats - Laptops and Tablets
- THEO Monthly Stats - Modified Accounts
- THEO Monthly Stats - New Accounts
- THEO Monthly Stats - Renewals
- THEO Monthly Stats - Returns
- THEO Quality Control
- THEO Quality Control Template
- THEO Ready Reference
- THEO Reserves Shelf List
- THEO Shelf List

ANALYTICS WIDGETS

- All Two Week Old Transits
- **OXFD Claims and Lost**
- OXFD DVD Logger
- OXFD DVD with Loans and Last Loan Date
- OXFD Fines and Fees Report
- OXFD Five Days Before Lost
- OXFD Five Days Overdue
- **OXFD Missings**
- OXFD Open Fines
- OXFD Requests from Non-Oxford Libraries
- OXFD Reserves

Active	Widget name	Description
✓	Notifications	Notifications Widget
✓	Organization Calendar	Calendar Widget
✓	Scheduled Jobs Status	The Scheduled Jobs Status Dashboard widget presents the status of scheduled jobs for the last 5 days
✓	Primo Dashboard	Primo Dashboard Widget
✓	Consortia Member Links	Consortia Links Widget
✓	Sandbox(es)	Link to the sandbox environment/s that are available for your use
✓	All Two-Week-Old Transits Widget	All items that have been in transit for more than two weeks.
✓	COSS Remaining	All items still in the Clifton Off-Site Storage Collections by Library
✓	Chris Palazzolo's ISBN Report	Circulations by ISBN
✓	HLTH Current Year Loans Returns Renewals	
✓	HLTH Losses < 182 Days	HLTH items that have been lost for less than 182 days
✓	HLTH Permanently Lost and Missing	All HLTH items currently in the Permanently Lost or Permanently Missing collections.
✓	Jessica's Patron History Report	
✓	LSC Accessions	All Emory items in the Library Service Center by Owning Library and Collection
✓	MUSME Equipment	All MUSME Equipment

HOME SCREEN WIDGETS

Welcome BRAGG, COLIN WINSLOW

BRAGG, COLIN
Add W

Tasks

Electronic resources - activation - unassigned (3)

Electronic resources - activation - passed due date - unassigned (2)

Requests - All - pickup from shelf (3)

Notifications

10/10/2016 Library Shenanigans

MUSME Reserves Loans and Renewals

Open in a new window

MUSME Reserves Loans and Renewals

Material Type	Loan Year	Loan Month Key	Loans	Renewal Date Year	Renewal Date Month Key	R
Blu-Ray	2016	1	3		1	
Blu-Ray	2016	3	3		1	
Blu-Ray	2016	9	2		1	
Blu-Ray	2016	10	5		1	
Blu-Ray			12			

MUSME Overdue Reserves

Open in a new window

MUSME RESRV Overdue

Location Code	Title	Permanent Call Number	Description	Barcode
2HRES	Rhetorical Grammar: Grammatical Choices, Rhetorical Effects.	TCR 15		0100
3HRES	Thesaurus of scales and melodic patterns /	MT45 .S55 1986		0100


Primo Dashboard

Primo Search

Anyw ▼ Conta ▼ Go

Last Publishing Job Details

SCHEDULING A REPORT

 Analytics Configuration S... Cancel Save

General Information Boulton, Kingsle...

Title*

Analytic Folder* York University/Reports

Type* Scheduled Report

Description

Frequency*

Name* Bibliographic Services


Format* PDF

Roles

Add Role









No records were found.

Cancel Save

 Analytics Configuration and Subscription S... Help

Analytics Boulton, Kingsle...

1 - 8 of 8 Records Tools

	Title	Description	Frequency	Subscribe
1	Fasttrack report	Fasttrack report set to run daily	Daily	
2	Fasttrack report - Excel	Fasttrack report set to run daily	Daily	
3	Gift catalogue figures	-	Weekly	
4	Items by Call number	-	Daily	
5	Key Texts single copy report	Report of titles where the only copy is in Key Texts	Daily	
6	Special Collection catalogue figures	-	Weekly	
7	Test 2 - email notification - Gift catalogue figures - Morrell not KM	-	Daily	
8	Theses catalogue figures	-	Weekly	

1 - 8 of 8 Records Tools



QUESTIONS?

ALMA IN WONDERLAND

Christopher Bishop – cbishop@agnesscott.edu

Colin Bragg – cbragg@emory.edu

Jenny Vitti – jvitti@emory.edu

Alma documentation about the workflows we describe in this presentation and the Q&A will be added to Google Drive:

<http://tiny.cc/almainwonderland>